

Donald Pettrille, Jr., Esquire
Register of Wills of Bucks County, Pennsylvania

Pa.O.C. Rule 6.12 STATUS REPORT

Name of Decedent: _____

Date of Death: _____ File Number: _____

Pursuant to Pa. O.C. Rule 6.12, I report the following with respect to completion of the administration of the above-captioned estate:

1. State whether administration of the estate is complete: Yes No

2. If the answer is NO, state when the personal representative reasonably believes that the administration will be complete: _____

3. If the answer to No. 1 is YES, state the following:

a. Did the personal representative file a final account with the Orphans' Court?... Yes No

b. The separate Orphans' Court number (if any) for the personal representative's account is: _____

c. Did the personal representative state an account informally to the parties in interest? Yes No

d. Copies of receipts, releases, joinders and approvals of Formal or Informal Accounts may be filed with the Clerk of the Orphans' Court and may be attached to this report.

Date _____

Signature of Person Filing this Form

Capacity: *Personal Representative* *Counsel*

Name of Person Filing this Form

Address

City, State, Zip

Telephone

Rule 6.12. Status report by personal representative.

(a) *Report of uncompleted administration.* If administration of an estate has not been completed within two years of the decedent's death, the personal representative or counsel shall file at such time, and annually thereafter until the administration is completed, a report with the Register of Wills showing the date by which the personal representative or counsel reasonably believes administration will be completed.

(b) *Report of completed administration.* Upon completion of the administration of an estate, the personal representative of his, her or its counsel shall file with the Register of Wills a report showing:

- (1) completion of administration of the estate;
- (2) whether a formal account was filed with the Orphans' Court;
- (3) whether a complete account was informally stated to all parties in interest;
- (4) whether final distribution has been completed; and

(5) whether approvals of the accounts, receipts, joinders and releases have been filed with the Clerk of the Orphans' Court.

(c) *Form of report.* The report required by this Rule shall be in substantially the form adopted by the Supreme Court.

(d) *No fee.* No fee shall be charged for filing the report required by this Rule.

(e) *Copy of rule.* Upon the grant of letters, the Register shall give a copy of this Rule to each personal representative and his, her or its counsel.

(f) *Failure to file a report.* After at least ten (10) days prior notice to a delinquent personal representative and counsel, the Clerk of the Orphans' Court shall inform the Court of the failure to file the report required by this Rule with a request that the Court conduct a hearing to determine what sanctions, if any, should be imposed.

Committee Comment—2006

The form of status report has been revised and moved to the Appendix.

Source

The provisions of this Rule 6.12 amended April 30, 1992, effective July 1, 1992, 22 Pa.B. 2678; amended October 16, 2006, effective 30 days from the date of entry of this order, 36 Pa.B. 6760. Immediately preceding text appears at serial pages (236792) to (236793).