

COURT OF COMMON PLEAS OF
BUCKS COUNTY, PENNSYLVANIA
ORPHANS' COURT DIVISION

ESTATE OF _____, SETTLOR DECEASED
No. _____

NOTICE OF CHARITABLE GIFT
(In Accordance with Pa. O.C. Rule 5.5)

Chief, Charitable Trusts and Organizations Section
Office of the Attorney General

Date: _____

Dear Sir or Madam:

Notice is given of a charitable gift as follows:

1. The nature of the present proceeding is:
 - (a) An Account which has been or will be listed for Audit in the Orphans' Court on _____, in the Bucks County Courthouse, Doylestown, Pennsylvania.

The time and place of the Audit is Court Room ___ at _____ o'clock. If not provided herein, the time and location will be provided upon request when that information becomes available.

- (b) If the proceedings are other than an Account, state the nature of the proceedings and the place, date and time fixed for hearing:

2. Charitable gifts are made as follows*:

- (a) Give full names and addresses of charities, and names and addresses of counsel, if any.

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- (b) If pecuniary legacies, state exact amounts and indicate whether legacies will be or have been paid in full; if not give reasons therefore.
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* If more space is required, attach additional sheets.

Estate of _____, Settlor Deceased

(c) If the charitable interest is a future interest and the estimated present value of the property involved exceeds \$25,000, a brief description thereof including the conditions precedent to its vesting in enjoyment and possession, the names and ages of persons known to have interests preceding such charitable interest, and the approximate market value of the property involved.

(d) If residuary gift, state nature and value of share.

3. Provide a brief statement of all pertinent questions to be submitted to the Court for Adjudication, including unresolved claims and any material questions of interpretation or distribution which may affect the value of the charitable interest.

4. The names and addresses of the fiduciaries are (state whether Executors and/or Trustees):

5. The names and addresses of counsel for the fiduciaries:

6. The names and addresses of counsel for any charity who has received notice or has appeared for it:

Estate of _____, Settlor Deceased

7. (a) A copy of the instrument creating the gift is attached hereto.
- (b) If the gift is other than a pecuniary legacy which will be paid in full, there is attached hereto:
- (1) A copy of the Account, if one has been filed
 - (2) A copy of any other relevant documents

Very truly yours,

Signature

Attorney's Name and Supreme Court I.D. No.

Attorney's Address

Attorney's Telephone