

# **Petition for Guardianship of an Adult Checklist: Basic/Emergency, Limited/Plenary**

*Pursuant to local and state rules of the Orphans' Court*

Petition signed by the Petitioner/Attorney (Title 20, §5511 (a)) [for content requirements refer to §5511 (e), §5518, Local Rules 14.2(B)]

- Signed by Petitioner/Attorney

Proposed Order for Hearing

Proposed Final Decree (Local Rule 14.2(B))

Preliminary Decree awarding a citation (Local Rule 14.2(B(2)) and Title 20 §5511(a))

Citation directed to the Alleged Incapacitated Person

Verification signed by Petitioner

Proof of Service or Certification of Service

Notification of Mental Health Commitment Form

Consent(s) signed by proposed guardian(s)

**\*\* Disclaimer \*\***

These checklists are for review of the Clerk of the Orphans' Court only, and do not constitute a full legal review of the filing. The Clerk of the Orphans' Court will not review filings for substantive compliance with statutes, court rules, court mandated forms, and other procedures. A full legal review will be conducted by the Senior Legal Review Officer. For checklists used by Court Administration, please go to <http://www.buckscounty.org/Courts/CourtAdministration> or contact Rhona Nagelberg at 215-348-6700, [rgnagelberg@buckscounty.org](mailto:rgnagelberg@buckscounty.org). To ensure compliance with substantive law is adequate, the Clerk of the Orphans' Court recommends consulting with an attorney.